

**In the Hon'ble High Court for the States of Punjab and Haryana at
Chandigarh**

Ordinary Original Company Jurisdiction

Company Petition No. 35 of 2015

Connected with C.P. No. 28 of 2015

IN THE MATTER OF:

SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

Olympus Imaging India Private Limited having its registered office at
102B, First floor, Time Tower M. G. Road Gurgaon – 122001 Haryana,
India.

...Transferor Company / Petitioner Company-I

And

Olympus Medical Systems India Private Limited having its registered
office at 102B, First Floor, Time Tower M. G. Road, Gurgaon – 122001
Haryana, India.

...Transferee Company / Petitioner Company-II

Notice of petition

A Petition under Sections 391 to 394 of the Companies Act, 1956, for obtaining
sanction and approval of this Hon'ble Court to a Scheme of Amalgamation

between Olympus Imaging India Private Limited and Olympus Medical Systems India Private Limited and their respective Shareholders and Creditors was presented by the aforesaid Petitioner Companies and came up for hearing on 27.3.2015 and the said Petition is fixed for hearing before the Hon'ble Company Judge on 6.7.2015. Any person desirous of supporting or opposing the said Petition should send a notice of his intention, signed by him or his Advocate with his/her name and address, to the Advocate of the Petitioner Companies so as to reach the Advocate of Petitioner Companies not later than 2 (two) days before the date fixed for the hearing of the petition. Where he seeks to oppose the Petition, the grounds of opposition and a copy of his Affidavit should be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same upon payment of the prescribed charges for the same.

(Atul V Sood)
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Chandigarh
6.4.2015